

**Patient Intake Form**

**Please Write Legibly**

Patient Legal Name: \_\_\_\_\_  Male  Female  
 Preferred Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ Apt#: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
 Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_  Married  Single  Other: \_\_\_\_\_  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_ Work Phone: \_\_\_\_\_  
 Emergency Contact Name and Number: \_\_\_\_\_

**Purpose of Visit: \*\*DO NOT LEAVE BLANK\*\***

Complaint(s): \_\_\_\_\_  
 When did the symptoms start? \_\_\_\_\_ Location of Symptoms: \_\_\_\_\_  
 What caused the condition?  Trauma  Repetitive  Motor Vehicle  Work Related  Post Surgical  Unknown  
 \*\*If your injury is work or auto related, please see the front desk for additional forms\*\*  
 What makes the symptoms better? : \_\_\_\_\_  
 What makes the symptoms worse? : \_\_\_\_\_  
 Describe the nature of your symptoms: Choose all that apply  
 Sharp  Dull Ache  Burning  Boring  Deep  Numbness/Tingling  Other: \_\_\_\_\_  
 Does the pain radiate to another region of the body?  No  Yes,  
 Location: \_\_\_\_\_  
 On a scale of 0-10, with 10 being unbearable pain, how would you rate yours? \_\_\_\_\_  
 How often do you have symptoms?  Constant  Frequent  Occasional  Intermittent  
 Have you suffered from this condition in the past?  No  Yes When: \_\_\_\_\_  
 How much have your symptoms interfered with your usual daily activities (work and home)  
 Not at all  A little bit  Moderately  Quite a bit  Extremely  
 Previous Chiropractic Care:  No  Yes Doctor's name: \_\_\_\_\_  
 Do you have X-Rays/MRI/CT from a previous doctor that is less than a year old?  Yes  No

**Female Patients Only:** Are you pregnant?  No  Yes  Unsure

I, \_\_\_\_\_, a patient of Chiropractic Wellness Center and affiliates, certify that to the best of my knowledge, am not pregnant. By signing here, I authorize my treating doctor to take all appropriate diagnostic x-rays. If there is even a remote chance that I may be pregnant, I will notify my doctor immediately.

**Signature:** \_\_\_\_\_

**Insurance Information:**

Insurance Company: \_\_\_\_\_ Insurance Policy #: \_\_\_\_\_  
 Group #: \_\_\_\_\_ Policy Holder: \_\_\_\_\_  Male  Female  
 Policy Holder DOB: \_\_\_\_\_ Relationship to Policyholder:  Spouse  Child  Other  
 Address (if different): \_\_\_\_\_ Who  
 is responsible for payment?  Self  Spouse  Other: \_\_\_\_\_

**\*\*I understand Chiropractic Wellness Center bills the insurance company on my behalf and does not guarantee benefits at any time. I am responsible for any non-covered services.**

**Initial:** \_\_\_\_\_

**Patient/Parent Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Patient Name: \_\_\_\_\_

List Medical conditions you have and/or had: \_\_\_\_\_

List Medications you are taking and why: \_\_\_\_\_

List past surgeries: \_\_\_\_\_

List any allergies you suffer from: \_\_\_\_\_

Have you had any past Motor Vehicle Accidents (MVA), major sports injuries, or broken bones? If yes, describe: \_\_\_\_\_

List your family medical history (diabetes, cancer, heart disease, bone disorders, etc.): \_\_\_\_\_

**Relative and Absolute Contraindications: Do you have any of the following conditions?**

- Joint Hypermobility  Osteoporosis/Osteopenia  Bone Tumors  Bleeding Disorders  Blood Thinners  Progressive Radiculopathy  Rheumatoid Arthritis  Ankylosing Spondylitis  Ligament Laxity  Joint Dislocation  Recent/Unstable Joints  Unstable/Missing Dens  Spinal Cancer  Spinal/Joint Infection  Cauda Equina Syndrome  Vertebrobasilar Insufficiency  Arterial Aneurysm  **NONE OF THE ABOVE**

**PLEASE CHECK EACH OF THE CONDITIONS BELOW THAT YOU ARE CURRENTLY EXPERIENCING**

- |                        |                         |                         |                         |
|------------------------|-------------------------|-------------------------|-------------------------|
| Low Back Pain          | Vaginal Bleeding        | Numbness                | Lung Problems           |
| Mid Back Pain          | Vaginal Pain            | Loss of Feeling         | Varicose Veins          |
| Pain Between Shoulders | Breast Pain             | Paralysis               | Eye Strain              |
| Neck Pain              | Lumps on the Breast     | Dizziness               | Eye Inflammation        |
| Arm Problems           | Poor Appetite Excessive | Fainting                | Vision Problem          |
| Leg Problems           | Hunger                  | Headaches               | Ear Pain                |
| Swollen Joints         | Difficult Chewing       | Muscles Jerking         | Ear Noises              |
| Stiff Joints           | Difficult Swallowing    | Convulsions             | Ear Discharge           |
| Sore Muscles           | Excessive Thirst        | Forgetfulness           | Hearing Loss            |
| Weak Muscles           | Nausea                  | Confusion               | Nose Pain/Sinus issues  |
| Walking Problems       | Vomiting Blood          | Depression              | Nose Bleeding/Discharge |
| Spasms                 | Abdominal Pain          | Insomnia                | Difficult Breathing     |
| Broken Bones           | Diarrhea                | Chest Pain              | Through Nose            |
| Shoulder Pain          | Constipation            | Pain over Heart         | Sore Gums               |
| Bladder Trouble        | Black Stool             | Difficult Breathing     | Dental Problems         |
| Excessive Urination    | Bloody Stool            | Persistent Cough        | Sore Mouth/Throat       |
| Scanty Urination       | Hemorrhoids             | Coughing Phlegm         | Hoarseness              |
| Painful Urination      | Liver Trouble           | Coughing Blood          | Difficult Speech        |
| Discolored Urine       | Gall Bladder Problems   | Rapid Heartbeat         | Heart Problems          |
| Vaginal Discharge      | Weight Trouble          | Blood Pressure Problems |                         |

Patient Weight: \_\_\_\_\_ Patient Height: \_\_\_\_\_ Habits: Cigarettes Alcohol Other: \_\_\_\_\_

*Fractures are rare occurrences and generally result from some underlying weakness of the bone which your doctor looks for during your initial consultation, your examination, and/if reviewing your x-rays. Stroke has been the subject of tremendous disagreement. The incidence of a stroke is exceedingly rare and is estimated to occur between one in one million and one in five million adjustments of the neck. The other complications are also generally described as rare.*

*I acknowledge that all treatment options for chiropractic conditions have been fully explained to me including over-the-counter drugs, medical care and prescription drugs, hospitalization, and surgery. It is my responsibility to complete treatment and follow recommended maintenance schedules. If I do not proceed with my treatment plan in a timely manner, maintenance plans are not followed, and/or appointments are missed, adverse results could affect my health including recurring symptoms, irreversible nerve/muscle damage, deterioration/arthritis of the spinal discs and joints, and/or inability to do common daily activities.*

*By signing below, I state that I have weighed the risks involved in undergoing treatment and hereby give my consent to that treatment. I understand the treatment that has been presented and the risks of not completing necessary treatment.*

Patient/Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Patient Name:** \_\_\_\_\_ **Date:** \_\_\_\_\_

How did you hear about us? \_\_\_\_\_

**Consent to Professional Treatment:** I certify that all information provided to this practice is true and correct, to the best of my knowledge. I hereby give consent to this practice and its health care providers, consultants, assistants, or designees to render care and treatment to me as they deem necessary. I recognize that the practice of medicine is not an exact science and I acknowledge that no guarantees have been made as to the result of evaluation and treatment. If the patient is a minor child, under the age of eighteen (18) at the date of treatment, I hereby stipulate that I am the legal guardian of the child and grant my consent for the treatment of the child as provided for herein. I acknowledge that may refuse treatment at any time. **Initial** \_\_\_\_\_

**HIPAA Notice of Privacy Practices:** I have read the HIPAA notice provided by Chiropractic Wellness Center which describes how medical information about me may be used and disclosed and how I can get access to this information. By subscribing my name below, I acknowledge my understanding and agreement to its terms. A copy of the notice is available upon request. **Initial** \_\_\_\_\_

**Release of Information** I hereby authorize and release the doctor to disclose all or part of the clinic’s record to any person or corporation, which is or may be liable under a contract to the clinic, the patient, a family member, or employer of the patient for all or part of the clinic’s charge including, but not limited to, hospital or medical services companies, insurance companies, workers compensation carriers, welfare funds, or the patient’s employer. **Initial** \_\_\_\_\_

I authorize the release of information including the diagnosis, records, examination rendered to me, billing, and claims information. This information may be released to:

Name: \_\_\_\_\_  Spouse  Child  Other

Name: \_\_\_\_\_  Spouse  Child  Other

Name: \_\_\_\_\_  Spouse  Child  Other

Information is not to be released to anyone.

This **Release of Information** will remain in effect until terminated by me in writing.

**Messages**

Please call  my home  my work  my cell Number: \_\_\_\_\_

If unable to reach me:

you may leave a detailed message  please leave a message asking me to return your call

\_\_\_\_\_

The best time to reach me is (day) \_\_\_\_\_ between (time) \_\_\_\_\_

Patient/Parent Signature: \_\_\_\_\_

## Missed Appointment and Cancellation Fee Policy

There is a missed appointment fee for appointments that are not canceled or rescheduled 24 hours prior to the scheduled appointment time. This fee is not billable to your insurance company and will be your own responsibility. We understand that things happen that may interfere with your appointments so all we ask is that you please notify us if you are unable to keep your scheduled appointment so that we can better accommodate our other patients.

### NO SHOW FEE POLICY

\$30 Massage Appointment

\$30 New Patient, Re-examination, and Report of Finding Appointments

### LESS THAN 24 HOURS CANCELLATION FEE POLICY

\$30 Massage Appointment

\$30 New Patient, Re-examination, and Report of Finding Appointments

### MEMEBERSHIP NO SHOW OR LESS THAN 24 HOUR POLICY

These appointments will count as if they were used.

### Reminders

Reminders are sent via email and/or text. I understand these reminders are automated and are not guaranteed. Please send me reminders by:

- Email: \_\_\_\_\_
- Text: \_\_\_\_\_
- I do not want reminders.

### Email Permission

Your Personal Health Information (PHI), including but not limited receipts, records, reports, notes, radiology, and excuse slips, may contain personal information. Chiropractic Wellness Center uses a secure email server and can send you emails containing this information. However, once the information has left our server, we cannot guarantee the security of your PHI. You have an option to choose if you would like to receive this information by email. This permission can be changed in writing at any time.

- I would like to receive emails that may contain my PHI.
- I would not like to receive emails that may contain my PHI.

I have read and accept the above 'No Show and Cancellation Fee Policy' and 'Reminders' and agree to the terms set forth regarding payment.

Patient Name: \_\_\_\_\_

Patient/Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Chiropractic Wellness Center  
7700 W. Eldorado Pkwy., Suite 100  
McKinney, TX 75070

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Telephone: (972) 540-0608

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

This is an **optional** form for you to allow your minor child, of **13 years or older**, to be seen without a parent or legal guardian on the premises. The authorization can be revoked at any time by the parent or Chiropractic Wellness Center. **A parent or guardian must be present for the initial visit, and as the doctor or therapist advises throughout treatment.**

I, \_\_\_\_\_, allow \_\_\_\_\_, a minor, to be seen without a parent or guardian present for chiropractic treatments at Chiropractic Wellness Center.

-OR-

If you would like to authorize your minor child to be seen with an adult who is not a legal parent or guardian, please complete the following:

I, \_\_\_\_\_, authorize the following adult(s) to accompany my child,  
\_\_\_\_\_, while receiving treatment at Chiropractic Wellness Center.

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Parent/Guardian Signature: \_\_\_\_\_